



# Launch of the GCCSI

### International Architecture

16 April, Canberra

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Deputy Executive Director
International Energy Agency

## **Overview**

- The IEA and its role
- CCS activities at the IEA
- Activities for G8
- Joint actions with the CSLF
- Collaboration with the CSLF and the GCCSI
- Conclusions



## **International Energy Agency**











































### Goals:

- energy security
- environmental protection
- economic growth

### **Activities:**

- co-ordinates efforts to ensure energy security
- compiles energy statistics
- conducts policy analysis
- reviews energy policies & programs
- convenes, mobilizes science & technology experts











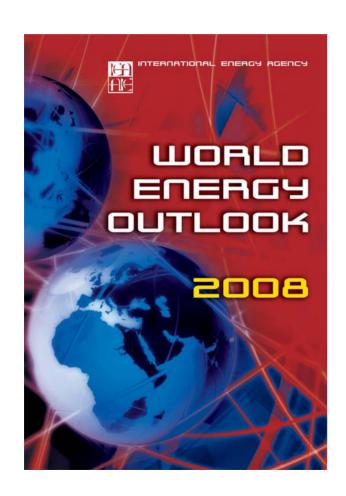


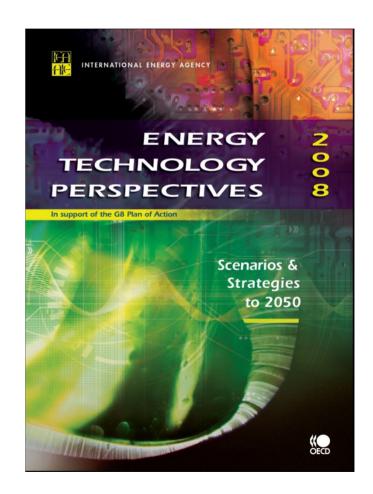






## IEA's in-depth analysis

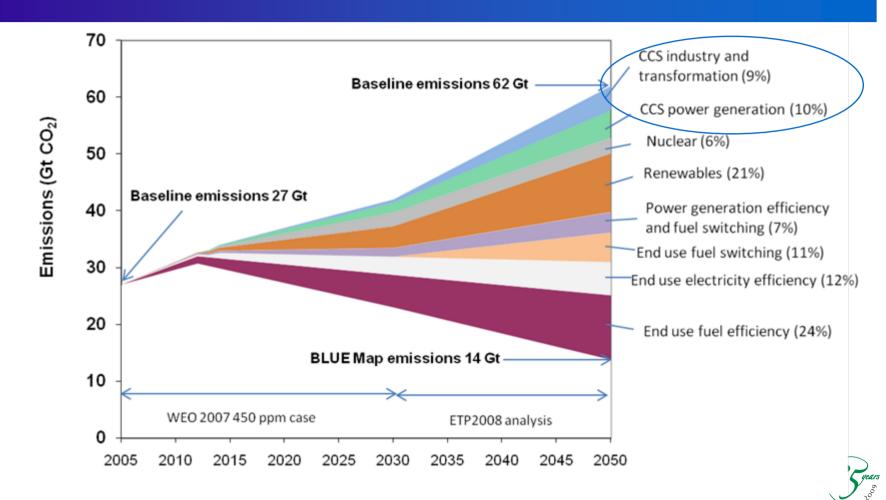








## Results from IEA analysis



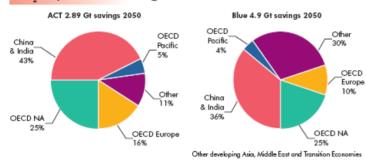
Improved efficiency and decarbonising power generation could bring emissions back to current levels by 2050.

To achieve a 50% cut, we must also revolutionise transport.

## 2009 OECD/IEA

## **CCS** Roadmap

### CO. Capture and Storage - Fossil-Fuel Power Generation



	Global Deployment Share 2030	RDD&D Inv. Cost USD bn 2005-2030	Commercial Inv. Cost* USD bn 2030-2050		Global Deployment Share 2030	RDD&D Inv. Cost USD bn 2005-2030	Commercii Inv. Cost* USD bn 2030-205
OECD NA	35%	25-30	160-180	OECD NA	35%	30-35	350-400
OECD Europe	35%	25-30	100-120	OECD Europe	35%	30-35	150-200
OECD Pacific	10%	7-8	30-40	OECD Pacific	10%	10-12	70-80
China & India	15%	10-12	280-300	China & India	15%	12-14	450-500
Other	5%	3-4	60-70	Other	5%	4-5	300-350

Regional pipeline infrastructure

for CO, transport

Deployment targets

Technology Targets						
	ACT: Emissions Stabilisation	BLUE: 50% Emissions reduction				
RD&D						
Capture technologies for three main options (post-combustion, pre-combustion, and oxy-fuelling)	Technologies tested in small- and large-scale plants. Cost of CO <sub>2</sub> avoided around 50 USD/t by 2020. Chemical looping tested					
Demonstration targets	20 large-scale demo plants with a range of CCS options, including fuel type (coal/gas/biomass) by 2020	30 large-scale demo plants with a range of CCS options, including fue type (coal/gas/biomass) by 2020				
New gas-separation technologies: membranes & solid adsorption		tion processes, such as membranes, new thermal processes				
Technology transfer	Technology transfer to China and India	Technology transfer to all transition and developing countries				
Deployment						

by 2015 (ZEP, ZeroGen, GreenGen)

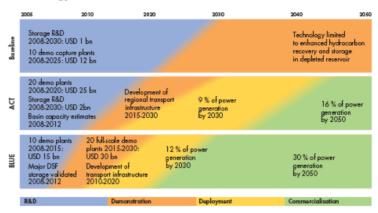
Major transportation pipeline networks developed

and CO, maritime shipping

Early commercial large-scale plants 30% of electricity generated from

CCS power plant

### Technology Timeline



### Key Actions Needed .....

- Develop and enable legal and regulatory frameworks for CCS at the national and international levels, including long-term liability regimes and classification of COs.
- Incorporate CCS into emission trading schemes and clean development mechanisms.
- RD&D to reduce capture cost and improve overall system efficiencies.
- RD&D for storage integrity and monitoring. Validation of major storage sites. Monitor and valuation methods for site review, injection & closure periods.
- Raise public awareness and education on CCS.
- Assessment of storage capacity using Carbon Sequestration Leadership Forum methodology at the national, basin and field levels.
- New power plants built after 2020 to have CCS.
- New power plants to be "capture-ready" after 2015.

### Key Areas for International Collaboration

- Development and sharing of legal and regulatory frameworks.
- Develop international, regional and national instruments for CO<sub>2</sub> pricing, including CDM and ETS.
- Raise public awareness and education.
- Sharing best practices and lessons learnt from demonstration projects (pilot and large-
- Joint funding of large-scale plants in developing countries by multi-lateral lending institutions, industry and governments.
- Development of standards for national and basin storage estimates and their application.
- Organizations: CSLF, IEA GHG, IEA CCC, IPCC.

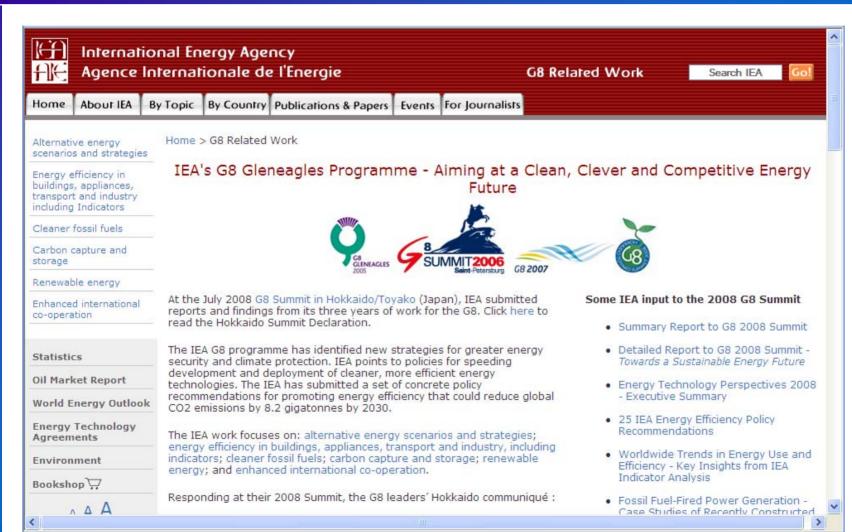




## **Examples of IEA publications on CCS**



## IEA and the G8

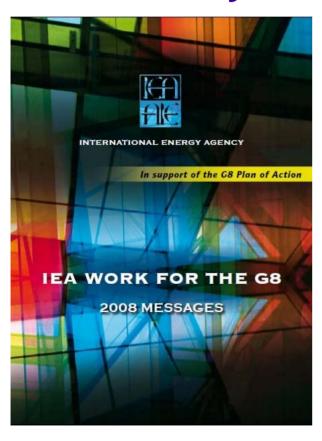






## IEA reports to G8 in Hokkaido, 2008

### **Summary**



### **Full Report**



In support of the G8 Plan of Action

### TOWARDS A SUSTAINABLE **ENERGY FUTURE**

IEA programme of work on climate change, clean energy and sustainable development

2008



## Three IEA/CSLF Workshops on Near-Term **Opportunities for CCS**









## Joint Statement by G8 Energy Ministers Aomori, Japan, 8 June 2008

- Critical role of CCS. Collective support of the recommendations developed by IEA and CSLF.
   20 large-scale CCS demonstration projects by 2010, beginning of broad deployment of CCS by 2020.
- Foster international action to accelerate large scale integrated CCS demonstration projects and deployment in developed and developing countries.
- IEA/CSLF assessment by 2010 of the implementation of their recommendations, and assessment of progress towards accelerated deployment and commercialisation of CCS.



## Ongoing CCS activities at the IEA

- Coordinate and communicate within the IEA network, including the SLT, the CERT, the WPFF and various implementing agreements
- Tracking G8 2008 goal to announce 20 largescale CCS demonstration projects by 2010
- Development of an international CCS Roadmap
- Operate the IEA CCS 'Regulators' network
- Conduct CCS technology analysis
- Continued international collaboration on CCS





## Future CCS activities at the IEA

### May include:

- Developing a CO2 storage atlas
- Examining significance of 'capture readiness' for stakeholders
- Developing a model CCS legal framework
- Creating a partnership with multilateral funding institutions
- Actively engaging with developing countries
- Creating a CCS Centre of Excellence in an IEA non-Member country



## Conclusions

- Development and implementation of CCS recognised as essential
- Integrated CCS unproven at commercial scale for coal
- Range of challenges technical, financial, regulatory, ...
- Need international co-operation and collaboration for large-scale implementation
- High degree of interest G8 mandate
- IEA very interested in continuing to work with the CSLF and looks forward to working with the GCCSI



## Thank you!

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