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Closing of the disposal of Dexia's holding in RBC Dexia Investor Services

Dexia today announces the closing of the disposal of Banque Internationale à Luxembourg's 50% holding in RBC Dexia Investor Services to Royal Bank of Canada. RBC Dexia Investor Services was initially created in the form of a joint venture equally held by Dexia and Royal Bank of Canada.

This disposal is a part of the divestment process approved by the Board of Directors of Dexia in October 2011. All the required regulatory approvals, including the European Commission, have been obtained.

As indicated on signing of the sale and purchase agreement on 3 April 2012, the price for the 50% holding in RBC Dexia Investor Services is EUR 837.5 million. The capital gain resulting from that transaction is not significant and will be disclosed by the group in the release of the third quarter financial statements. The sale will have no significant impact on the Group's solvency or liquidity.

Since 2006, RBC Dexia Investor Services has made its mark as one of the world's principal custodians, recognised for the quality of its services and regularly in receipt of awards from the specialist press. The acquisition of full ownership by the Royal Bank of Canada will enable RBC Dexia Investor Services to continue its development with the support of one of its historical shareholders.

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