

HOTELS UNDER CONSTRUCTION OR ANNOUNCED FOR WAKE COUNTY CONTACT: Denny Edwards, President & CEO Greater Raleigh Convention & Visitors Bureau 919.834.5900 May 2017

UNDER CONSTRUCTION:

 Residence Inn Raleigh Downtown – Located at 616 S. Salisbury Street, Raleigh, NC, this 176-room hotel will have street-level retail and a rooftop lounge. The project is being developed by Raleigh-based Summit Hospitality.

STATUS: Construction is underway with an expected opening June 2017.

- Home2 Suites RTP Morrisville This 100-room hotel, located at 1020 Lower Shiloh Way, Morrisville, NC, is a development project of RTP Lodging LLC. AP Architecture of Charlotte is the designer for the hotel project. STATUS: Construction underway with an expected opening July 2017.
- Fairfield Inn and Suites Raleigh North/Triangle Town Center This 88-room Fairfield Inn project will be located on Capitol Blvd. and Old Wake Forest Rd. in Raleigh, NC near Triangle Town Center. This is a development project of Daly Seven. This new hotel will feature an outdoor pool. STATUS: Construction is underway with an expected opening of summer 2017.
- 4. StateView Hotel NC State University/Centennial Campus this is a 156-room Marriott Autograph Collection hotel property and full-service conference center. It will have an outdoor pool, restaurant and bar with 9,000 sq. ft. of meeting room space. The hotel will be built on a 10-acre site overlooking Lake Raleigh at NC State University. The project is a joint venture between Concord Eastridge, Inc. of Arlington, VA and Noble Investment Group of Atlanta.

STATUS: Construction is underway with an expected opening summer 2017.

- Hampton Inn & Suites- Knightdale Site work has begun on a new four-story, 110-room Hampton Inn & Suites directly behind Target on Hinton Oaks Blvd. This project is a development of Clarendon Properties, LLC. The new hotel will feature a conference facility and indoor swimming pool. STATUS: Under construction. Estimated opening in September 2017.
- Hyatt House Brier Creek This 130-room Hyatt House project, located on Sellona Street, will be the 3rd Hyatt House-branded property in the Triangle. The 88,945 sq. ft. hotel is a development project of CMC Hotels of Cary. This hotel will include a pool.

STATUS: Construction underway with an expected opening September 2017.

 Holiday Inn Express Brier Creek – This 4-story, 112-room hotel is planned for 10450 Little Brier Creek Lane, Raleigh, NC. This is a project of Palmetto Design Associates. Site work began on this 68,088 sq. ft. project March 2017.

STATUS: Construction underway with an expected opening February 2018.

 Homewood Suites by Hilton - Cary – This 108-room business and leisure hotel, located at 555 Crossroads Blvd. in Cary, NC, in Crossroads Corporate Park. This is a development of Parks Hospitality Group. Additional amenities will include an expansive outdoor swimming pool and patio, fitness facilities and business center. STATUS: Construction underway with an expected opening June 2018.

PROJECTS IN FINAL PLANNING:

Courtyard by Marriott Downtown – This 192-room 12-story hotel project will be located at 431 South McDowell Street. This is a project of Winwood Hospitality of Raleigh. This hotel would include a street-level bar and café, an elevated lobby and a pool area above structured parking. This space is currently a single-story building leased to Enterprise Rent-A-Car.

STATUS: Winwood Hospitality is far along with its plan for the building but do not expect to break ground until fall 2018.

Courtyard Raleigh Northwest – This 105-room hotel is planned for O'Kelly Chapel Rd. & Parkside Green St., Cary, NC. This is a project of Winwood Hospitality Group, Inc. The projected opening at this time is June 2017. The project is currently in the Final Planning stage.

Element Raleigh Downtown – This hotel is set to be located at 603 South Wilmington Street in Raleigh, NC. This is a project of Starwood Hotels with Element by Westin. This property is currently the site of the headquarters office of the General Baptist State Convention, who have agreed to sell the property to a representative of Narsi Properties Huntersville, NC. The projected opening at this time is 2020.

Element RDU Airport Research Triangle Area – This Morrisville hotel is set on a 20-acre property at 804 Airport Blvd. near the intersection with Perimeter Park Drive. Eco-conscious element branded hotels contribute to sustainability through paper recycling bins in each room, recycled materials in carpets and low VOC interior paints. This property is owned by OHM Hotels as of February 2016.

STATUS: Element by Westin has a projected opening date of June 2018 at this time.

Fairfield Inn & Suites Raleigh Garner– This 85-room hotel is planned for US Hwy 70 & McCormick St., Garner, NC. This is a project of Garner Hotel L.L.C. The projected opening at this time is March 2018. The project is currently in the Final Planning stage.

Four Points by Sheraton Raleigh Arena – This hotel is set to be located at 1200 Hurricane Alley Way in Raleigh, NC. This is a project of Starwood Hotels. The projected opening at this time is January 2018.

Hampton Inn & Suites Cary – This 107-room hotel is planned for 1000 Winstead Dr., Cary, NC. This is a project of ANJAN, L.L.C. The projected opening at this time is June 2018. The project is currently in the Final Planning stage.

Hilton Garden Inn/Homewood Suites Raleigh Downtown – This 259-room 13-story hotel is planned for 200 W. Davie St., Raleigh, NC. This is a project of CN Hotels Inc. of Greensboro with Godwin Associates PA as the architect. The projected opening at this time is August 2018. Site work is scheduled to begin in Nov./Dec. 2017.

Hilton Raleigh Durham Airport Brier Creek – This 10-story and 259-room hotel is planned for 10100 Lumley Rd., Raleigh, NC. This is a project of Winwood Hospitality Group. This hotel will include a parking deck and restaurant. The projected opening at this time is November 2018. The project is currently in the Final Planning stage.

Home2 Suites Cary – This 85-room hotel is planned for 1000 Winstead Dr., Cary, NC. This is a project of ANJAN, L.L.C. The projected opening at this time is June 2018. The project is currently in the Final Planning stage.

Homewood Suites Raleigh Durham Airport Brier Creek – This 135-room hotel is planned for 10100 Lumley Rd., Raleigh, NC. This is a project of Winwood Hospitality Group. The projected opening at this time is November 2018. The project is currently in the Final Planning stage.

One Glenwood – This 150-room hotel project will be located at the corner of West Morgan Street and Glenwood Avenue on the edge of downtown Raleigh. Heritage Properties along with Trinity Partners asked the city for permission to go forth with plans for this hotel.

STATUS: Heritage Properties has project opening listed as early as May 2018.

Wyndham Garden Hotel – This 84-room Wyndham Garden project will be located at 935 Airport Blvd. near Sorrell Grove Church Road in Morrisville. This is a project of Kirshna Hotel LLC of Wade, NC. The project is currently in the Final Planning stage, waiting on proper permits.

Westin Raleigh Crabtree Valley– This 250-room hotel is planned for 4501 Creedmoor Rd., Raleigh, NC. This is a project of Starwood Hotels. The projected opening at this time is June 2019. The project is currently in the Final Planning stage.

^{*}Disclaimer: Hotels in Wake County undergoing renovations, including hotels under new management, will not be listed on our Hotels Under Development page. If you have specific questions about a hotel not listed, please contact Danielle King at <u>dking@visitraleigh.com</u>.

PROPOSED PROJECTS:

5401 North – Located at the interchange of US 401 and I-540. Mixed use development of 1200-1400 homes, apartments, along with 1.6 million square feet of offices, retail, restaurants, movie theater, plaza area for concerts and a 250-room hotel. Project was approved by Raleigh City Council 1/9/07. Contact Jimmy Barnes, NAI Carolantic Realty, Inc., NAI Carolantic, PO Box 1550, Raleigh, NC 27602, 919.832.0594, jbarnes@naicarolantic.com, **STATUS:** No action on this project. (www.5401north.com)

Brier Creek Town Center II – This Master Plan was approved at the 6/5/12 Raleigh City Council meeting. The proposed plan was a request to rezone 38.5 acres to accommodate a mixed-use development consisting of office space, 600 residential housing units, 115,000 square feet of retail space and a possible 300-room hotel. There would also be two parking decks. The project would be a total of 1.63 million square feet. Developer is American Asset Corporation, 3700 Arco Corporation Prkwy, Ste. 350, Charlotte, NC, 28273, 919.821.2700.

Capital Plaza Hotel – This empty 272-room hotel, located on Capital Blvd., Raleigh, NC was purchased December 2010 by Bill Brar, FHCC, LLC, 1965 Cedar Creek Rd., Fayetteville, NC 28312-9543, 910.323.8282. Plans call for the former hotel to be renovated and reopened as a hotel with a pool, spa, and a restaurant that will include on-site catering and a sit-down restaurant open to the public. Small 12-unit motel-type building, another structure on the lot, will be turned into housing for student or international employees. There is potential for another outbuilding to be built to host weddings and other events.

STATUS: Information updated as of March 2016. No official renovation plans at this time.

Chinatown Proposal, **Morrisville** – This project is the site of the former Prime Outlets Shopping Mall in Morrisville. The \$130 million project, calls for a Chinese grocery, food court with authentic Chinese food, 2 parking decks, a five-star hotel and a Chinese cultural center to be built on-site which will turn the location into an iconic destination. The second phase would include the hotel, parking decks, fitness center and 50,000 square foot cultural center that would be completed over several years. Developer is Mark Herman, MSH Consultant Group, 960 Corporate Dr., Building 200, Ste. 204, Hillsborough, NC 27278. 919.484.9100.

STATUS: Due to debates between investors, no progress has been made on this project as of September 2015.

Crabtree Village – This Master Plan was approved at the 7/3/12 Raleigh City Council meeting. The boundaries are Crabtree Valley Ave, Blue Ridge Rd. and Homewood Banks Dr. The proposed plan will include 500+ residential apartment/housing units, 15,000-60,000 sq.ft. retail space including restaurant; 250,000 sq.ft. office space, parking garage and a 200-room hotel. First part of project would be 293 apartments. Other development (office space, retail space, and a hotel) would follow in phases over a three year period. The land owner is Redus NC Land, LLC, 3563 Philips Highway, Ste., 601E, Jacksonville, FL, 23058. The developer is Pappas Properties LLC, 1111 Metropolitan Avenue, Ste. 325 Charlotte, North Carolina 28204, 704.716.3900.

STATUS: Construction began on first part of project July 2013.

Drury Inn & Suites – Located at White Oak Crossing, at the corner of Jones Sausage Road and US 70 in Garner. Approximately 180-rooms, 7-story hotel with potential meeting space. Project was announced by Drury Hotels in St. Louis. Contact is Chris Garcia, Regional Manager, Drury Hotels, 678.422.6656, chris.garcia@druryhotels.com. **STATUS:** Garner Town Council reached out to the developer late 2016 encouraging breaking ground soon.

SearStone Community – SearStone is a senior living center in Cary located at High House Rd. and Davis Dr. The community plans include a medical building and a proposed hotel site. The project will also include 125,000 square feet of retail space. Construction of the residential portion of the project is expected to start the end of 2009. **STATUS:** As of 2012, a hotel is still projected to be in the plans for this community.

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 1998

LaQuinta Inn Crabtree	134	Studio Plus	82
Comfort Inn Fuquay-Varina	62	Suburban Lodge of America	140
Homewood Suites Crabtree	137	LaQuinta Inn Cary	128
Candlewood Suites	81	BridgeStreet Accommodations	90
Oakwood Corporate Housing	300	Hilton Garden Inn RDU	155
Microtel Inn & Suites	74	Extended Stay America - Cary	122
Wingate Inn	85	Homestead Crabtree	138
Red Roof Inn	133	Fairfield Inn Airport	112
Comfort Inn Apex	68		
Total Rooms	2041		

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 1999

AmeriSuites	128	Residence Inn RDU	120
Hampton Inn and Suites	124	Residence Inn Cary	108
Comfort Suites – Cary	122	Holiday Inn Express RDU	116
Sleep Inn of Wake Forest	80	MainStay Suites	88
Residence Inn Crabtree	112	Hampton Inn & Suites	131
Holiday Inn & Suites	120	LodgeAmerica (12/17/99)	137
Total Rooms	1386		

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 2000

Wingate Inn (Garner)	85	Cameron Park Inn	4
Country Hearth Inn (Knightdale)	40		
Total Rooms	129		

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 2001

Towneplace Suites/Cary (opened 2/13)	90	Comfort Suites (opened 6/26) 66
Candlewood Suites (opened 3/1)	122	Staybridge Suites (opened 6/25) 88
Total Rooms	366	

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 2002

Holiday Inn Express Apex/Raleigh (opened 2/18)	62	AmeriSuites Hotel RDU (opened 5/24)	94
Holiday Inn Express Hotel & Suites (opened 11/8)	94	Comfort Suites ESA (opened 4/26)	82
Total Rooms	332		

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 2003

Best Western Inn & Suites (opened 3/03)	75
Total Rooms	75

HOTELS OPENED IN WAKE COUNTY FROM JANUARY - DECEMBER 2004

Country Inn & Suites by	
Carlson Raleigh/Durham Airport (opened 11/1)	76
Total Rooms	76

HOTELS OPENED IN WAKE COUNTY FROM JANUARY – DECEMBER 2005 Total Rooms 0

HOTELS OPENED IN WAKE COUNTY FROM JANU	JARY –	DECEMBER 2006
Knights Inn (opened 4/06)	70	
Woodburn Cottage (opened 5/06)	2	
Ramada Plaza Hotel (opened 5/06)	202	
Total Rooms	274	
HOTELS OPENED IN WAKE COUNTY FROM JANU	JARY –	DECEMBER 2007
The Umstead Hotel & Spa (opened 1/15/07)	150	
Samuel Thomas House Bed & Breakfast Wendell (opened 8/07)	3	
Hampton Inn & Suites Brier Creek Corporate Center (opened 8/07)	135	
Holiday Inn RDU (opened 10/07)	143	
Lions Gate Inn (opened 10/07)	4	
Total Rooms	435	
HOTELS OPENED IN WAKE COUNTY FROM JANU	JARY –	DECEMBER 2008
Raleigh Marriott City Center (opened 7/21/08)	400	
Cambria Suites (opened 11/20/08)	103	
Raleigh Renaissance Hotel (opened 12/26/08)	229	
Total Rooms	732	
HOTELS OPENED IN WAKE COUNTY FROM JANU	JARY –	DECEMBER 2009
Hilton Garden Inn Raleigh Northeast (opened 1/7/09)	116	
Comfort Inn Raleigh (opened 7/09)	60	
Four Points Cary (opened 10/30/09)	129	
Four Points RDU (opened 11/5/09)	105	
Hotel Sierra (opened 11/16/09)	141	
Total Rooms	551	
HOTELS OPENED/CLOSED IN WAKE COUNTY FROM	JANUA	RY – DECEMBER 2010
Opened:		
Holiday Inn Express Raleigh (1/19/10)	108	
Value Place Hotel Raleigh-Durham (5/14/10)	113	
Embassy Suites Hotel at Brier Creek (6/4/10)	175	
Fairfield Inn & Suites Brier Creek (8/12/10)	128	
Wingate Raleigh RBC Center (9/30/10)	99	
Courtyard Raleigh/Triangle Town Center (11/22/10)	109	
Hampton Inn Hotel & Suites Holly Springs (11/30/10)	124	
Candlewood Suites Apex/Raleigh (12/16/10) Total Rooms	81 937	
	931	
Closed:		
Samuel Thomas House Bed & Breakfast (closed 2010)	-3	
Days Inn Cary (closed 7/11/10)	-125	
Wynne Residential Suites (4/10no longer in business)	-346	
Adjustment:		
Comfort Inn & Suites Crabtree reduced from 141 to 125 rooms	-16	
HOTELS OPENED/CLOSED IN WAKE COUNTY FROM	JANUA	RY – DECEMBER 2011
Opened:		
Candlewood Suite Wake Forest (6/16/11)	81	
Hilton Garden Inn Raleigh/Cary (12/30/11)	132	
Total Rooms	213	

Closed:

Crabtree Inn (old Ramada Inn @Crabtree Valley)		
(to make way for new hotel in 2012/13)(8/11)	-75	
Adjustments:		
Adjustment to number of units available for Temporary		
Living Company (decreased from 130 to 90 units)	-40	
Adjustment to number of units available for Oakwood		
Temporary Housing (decreased from 300 to 70 units)	-230	
Adjustment to number of units available for		
Home Suite Home, Inc. (increased from 75 to 100 units)	+25	
Adjustment to number of units available for		
National Corporate Housing (formerly Equity		
Corporate Housing (decreased from 200 to 20 units)	-180	
HOTELS OPENED/CLOSED IN WAKE COUNTY	FROM JANUARY – DECEMI	BER 2012
Opened:	100	
Hyatt Place Raleigh West (LEED Certified) (2/22/12)	132	
Value Place Raleigh North (4/6/12)	121	
Hampton Inn and Suites Raleigh/Downtown (12/16/12)	126	
	2	
Woodburn Bed & Breakfast Inn (12/31/12)	-2	
Total Rooms	377	
HOTELS OPENED/CLOSED IN WAKE COUNTY	FROM IANUARY – DECEMI	RFR 2013
Opened:		JLIX 2015
Hampton Inn & Suites Raleigh/Crabtree Valley (1/4/13)	135	
Hamilton Scot Inn (4/13)	6	
Hyatt House Raleigh North Hills (Leed certified) (7/18/13)	137	
Total Rooms	278	
HOTELS OPENED/CLOSED IN WAKE COUNTY	FROM JANUARY-DECEMB	ER 2014
Opened:		
Springhill Suites by Marriott Raleigh/Cary (7/18/14)	130	
Closed:		
Cameron Park Inn (7/14)	-4	
Velvet Cloak (7/14)	-50	
Milner Inn (10/14)	-50	
Milner Inn (10/14) Total Rooms	-50 26	
Total Rooms	26	ED 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY	26	ER 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY Opened:	26 FROM JANUARY-DECEMB	ER 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY Opened: Residence Inn/Brier Creek (6/20/15)	26 FROM JANUARY-DECEMB 128	ER 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY Opened: Residence Inn/Brier Creek (6/20/15) Courtyard by Marriott/Brier Creek (6/22/15)	26 FROM JANUARY-DECEMB 128 128	ER 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY Opened: Residence Inn/Brier Creek (6/20/15) Courtyard by Marriott/Brier Creek (6/22/15) Hilton Garden Inn Crabtree Valley (8/03/15)	26 FROM JANUARY-DECEMB 128 128 149	ER 2015
Total Rooms HOTELS OPENED/CLOSED IN WAKE COUNTY Opened: Residence Inn/Brier Creek (6/20/15) Courtyard by Marriott/Brier Creek (6/22/15) Hilton Garden Inn Crabtree Valley (8/03/15) Aloft Raleigh (10/27/15)	26 FROM JANUARY-DECEMB 128 149 135	ER 2015
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HOTELS OPENED/CLOSED IN WAKE COUNTY FROM JANUARY-DECEMBER 2017

Opened:	
AC Hotel Raleigh (3/20/17)	135
Fairfield Inn Cary (5/11/17)	120

Closed:

Total Rooms

255