

TOMY Company, Ltd. Corporate Brochure



P = D reams

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× TAKARATOMY

$P=DT^2$ (The formula for making dreams come true)

People feel empowered when they have dreams.
Dreams provide energy, and generate the goals for our lives.
"P" is obtained by multiplying "Dreams" and "TAKARATOMY*" (T²).
"P" denotes the keywords needed to make dreams a reality, such as:
Play, People, Prosperity, Passion, Protect, Philosophy, Path, Perspective, Peace, Progress
We wish to enrich the "P" in people's lives through toys as much as possible.

For example, Einstein developed the equation $E=mc^2$ in his special theory of relativity. This simple formula upturned conventional concepts of time and space, and became the starting point of the great paradigm for unveiling the mysteries of space.

Thus, the formula $P=DT^2$ expresses the starting point for consistently generating the unique ideas which allow TOMY to create new value from play.

This corporate brochure reveals what we believe is most important in order to make the dreams of our stakeholders come true, as we aim, with this formula, to become the world's top toy manufacturer.

*TAKARATOMY is the Japanese company name for TOMY Company, Ltd.







Let's excite the world's markets with our outstanding products. Our sincerity and diligence will contribute to society and lead to our own success and happiness.



We will create new value from play.

Toys are a medium by which children can expand their experiences through play, creative activities and diverse excitement. The excitement experienced by children affects their growth significantly and helps them enjoy healthy development.

We at TOMY Company, Ltd. ("TOMY") feel highly motivated and proud about taking part in the future of children. With "Toy Renaissance" as our theme, we have developed quality toys globally while aiming to bolster the overall industry. Through this approach, TOMY seeks to contribute to education, culture and sciences, and ultimately world peace.

The environment surrounding the Japanese toy industry is experiencing sweeping change, exemplified by the declining number of children, IT development and globalization. In response, TOMY has developed a series of new markets in recent years based on new business models. We are continuing to explore vast new markets, such as expanding into associated businesses geared to young lifestyles, developing products for all age groups and operating in the global arena.

Regarding globalization in particular, we feel that people are now well enough aware of Japanese culture and its unique characteristics that we can undertake expansion into the global market. We believe it is necessary, as a part of our globalization strategy to promote with confidence in the international arena the toys and content created in Japan.

We will create high-quality toys and content that encourage dreams and excitement as well as communication among friends and family, and we will continue to distribute them to all people, children and adults, the world over.

富山鲜太郎

Kantaro Tomiyama President and CEO TOMY Company, Ltd.





⁶⁶ TOMY aims to become the world leader in toys and associated businesses. 99

TOMY aims to become a company capable of offering dreams and excitement to people, both children and adults, the world over. We will bolster our profitability and enhance our brand power to accelerate our growth, so that we can make the jump from Japan's No.1 to the world's No.1 in our industry. With a Japanese sensitivity and culture, we will continue to raise our corporate value as a global company that offers new value from play.

The United Kingdom TOMY UK LTD. TOMY YUJIN EUROPE LTD.

France

TOMY YUJIN KOREA CO., LTD. TOMY FRANCE S.A.R.L.

Chi TOMY (SHANGHAI) LTD. TOMY (SHENZHEN) LTD.

Japan TOMY COMPANY, LTD. Dom stic Group Companies

Hong Kong TOMY (HONG KONG) LTD. YUJIN (HONG KONG) LTD.

Thailand TOMY (THAILAND) LTD.

The United States TOMY CORPORATION TOMY YUJIN CORPORATION

TOMY is proceeding with four strategies to fulfill the dreams of all our stakeholders.

Strengthening and expanding the profit structure of existing businesses (toys and associated businesses)

- Profitability is stabilized for long-seller lines and new franchises are cultivated by creating hit products.
- We will offer even better products not only to children but also to age groups ranging from babies to adults.
- We are optimizing our product portfolio by focusing our business resources on select areas, while pursuing efficient business processes.



Creation of original content

- In addition to creating and delivering new content, we will continuously revitalize existing TOMY content through value-added R&D and marketing.
- We will use our accumulated knowledge and expertise in the commercialization of content and characters to develop future hit products.
- Whether it's with TOMY Group companies or other partners, we will develop and market a wide range of content and products.

Expansion of global operations

- We will use our brands and products to develop businesses with close links to their regions in Europe, North America and Asia.
- We have sought to develop original Japanese content based on our toys that win acceptance worldwide.
- We select the best partner for each region, foster the relationship and develop businesses together.

New distribution strategies

- We will continue to conduct in-store merchandising that is attractive and fun for the consumer.
- We will further expand direct operation of shops for our own branded content while working with our partners on in-store merchandising for licensed brands.
- Through implementation of more efficient logistics and IT systems, we will improve our ability to supply our products to the customer.



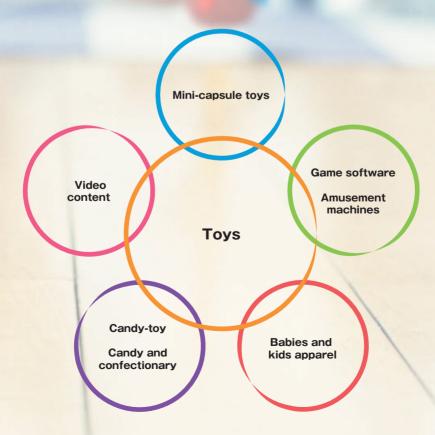


⁶⁶ TOMY continues to challenge ourselves in the vast entertainment field.⁹⁹

TOMY has expanded its operations from its core toy business into associated spheres.

TOMY has an extensive product lineup: from toys for newborn babies to kindergarten children, elementary school children, boys and girls, as well as hobby products for adults and products for senior citizens.

We have expanded the use of our branded content into mini-capsule toys, apparel, candy-toy and other associated areas, and will further expand our business scale by exploring new possibilities.



Scope of Business



Toy peripheral Businesses

nding into associated businesses where our "spirit of fun" adds value.

meet local tastes and evolve to

reflect the times.

We offer numerous toys based on Disney characters that are known and loved worldwide





Mini-capsule toys (Yujin Co., Ltd. group) Dream-filled mini-capsules offer palm-size surprises.

Candy-toy/Candy and confectionary (Subarudo Co., Ltd.) (Matsuyama

Confectionery Co., Ltd.) These products deliver two of the children's dreams, namely confectionery and toys.





Video content (Tatsunoko Production)

These video films deliver dreams and excitement to children.

Babies and kids apparel (TOMY Company, Ltd.)

(Tinkerbell, Inc.) (Wako Co., Ltd.)

Stylish and high-quality branded clothes for little ones.



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Toys Union Co., Ltd.) Our Group has delivered software for mobile and next-generation

Game software

name machines

(TOMY Company, Ltd.)

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Amusement machines for kids featuring popular branded content. *Pokémon Battrio is jointly operated with AQ Interactive.

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ath

TOMY

Tomy Co., Ltd. was founded as Tomiyama Toy Seisakusho on February 2, 1924, by Eiichiro Tomiyama, and then incorporated on January 17, 1953 as Sanyo Kogyo Co., Ltd. The name "Sanyo" means "the three Suns," and reflected the enthusiasm of the company, a toy exporter, with the hope that the three Suns would shine over the world 24 hours a day and the company's toys would be distributed to every corner of the world. On March 9, 1963, the company changed its name to Tomy Kogyo Co., Ltd. At the time, about half of the toys it produced were exported, and the company was better known in the United States market as "Tomiyama." Consequently, the name "Tomiyama" was shortened to "Tomy," so it would sound more familiar and easier to remember overseas. At the same time, the trademark was changed from the "bear" to "a boy and a girl holding hands." The mark signifies "friendship" and "peace," and represents the corporate philosophy of contributing to the healthy development of children through toys.

February 1924

Eiichiro Tomiyama establishes Tomiyama Toy Seisakusho at Nishi-Sugamo, Kitatoshima of Tokyo

May 1927

Company moves to Terashima-cho, Mukojima-ku, Tokyo and joint stock company Tomiyama Factory established

Product enjoys massive popularity at Toy Fair held in

Sales division spun off to create a sales subsidiary

Plastic Train and Rail Set, predecessor of Planail, released

August 1945

January 1953

March 1959

Sanyo Kogyo Co., Ltd. established

Bubble Blowing Elephant introduced

"Bear" mark selected as the trademark

New York in the following year

Tomiyama Shoji Co., Ltd.

Sky Ping-Pong released

1951

1956

1959

Factory moves to Honda-Tateishi, Katsushika-ku





Electric Plastic Train Set released

October 1961

Series is named Planail



March 1963

Trade name Sanyo Kogyo Co., Ltd. changes to Tomy Kogyo Co., Ltd., and Tomiyama Shoji Co., Ltd. becomes TOMY Co., Ltd.

1964 Ohanashi Miko-chan (Talking Miko-chan) released

June 1964

Trademark changes from "bear" mark to "boy and girl holding hands" mark



1960's

April 1960

Dakko-chan released Some 2.4 million units sell in about half a year, making the product a social phenomenon and driving force for development of the company

*Dakko-chan was the company trademark for 30 years from 1961 until 1990 when the use was discontinued due to concerns that it promoted a racial stereo type. A re-envisioned Dakko-chan was reintro duced in 2000.



July 1960

Trade name changed to Takara Vinyl Industries Co., Ltd.

February 1961

Trade name changed to Takara Vinyl Industries Co., Ltd. (Change in Japanese characters)

November 1966

Trade name changed to Takara Co., Ltd.

1920' >> 1950's



Takara Co., Ltd. was founded in 1955 by Yasuta Satoh as Satoh Vinyl Industries, Ltd., in Takaracho, Katsushika-ku of Tokyo. The company changed its name in November 1966 to Takara Co., Ltd., in memory of the town where it was established. The name Takara (meaning treasure), represents the company's wish to offer dreams to children as they play together with toys and nourish their minds. The name also symbolizes the motto of "Creating treasure in people's minds." The corporate slogan is "Play is culture," and the company's greatest hit product in the Showa Era. Dakko-chan is chosen as its trademark.

September 1955

Yasuta Satoh establishes Satoh Vinyl Industries, Ltd. at Takara-cho, Katsushika-ku, Tokyo



June 1959 Company reorganizes as Satoh Vinyl Industries Co., Ltd. and moves to Aoto, Katsushika-ku

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Historical >> Milestones

1926

Showa Era arrives, and modern boys and girls are in fashion

1947

The Constitution of Japan is adopted, the Local Government Law is enacted, and an unprecedented baby boom begins

1964

Tokaido Shinkansen ("bullet") Train begins operation; Tokyo Olympic Games held

1965

Shinichiro Tomonaga awarded Nobel Prize in Physics

We have introduced long-selling products that continue to be loved by children.

1968

Magic Sky Rail released, becomes huge hit in the U.S. as Grippidee Gravidee



August 1968

Mechanic Series becomes first toy product to win Good Design Award

April 1969

New head office building completed at 7-9-10 Tateishi, Katsushika-ku, Tokyo (current location of TOMY headquarters)

1969

Robot Daikaiten released Hit product enjoys wide popularity with continuous actions of walking, toppling and getting up again



July 1967 Licca doll and Licca Doll House

released

September 1968 The Japanese Game of Life released



Licca's friends Wataru-kun and Izumi-chan dolls released, completing the Licca Doll Trio

1969

Pose Lock posable figure construction toys released

1966

Population of Japan tops 100 million; Izanagi economic boom begins

1969

Apollo 11 lands on moon; Tomei Expressway opens

August 1970

Six models of Tomica, die-cast mini cars (domestic models) released



February 1973 Tomy Corporation established in Los Angeles, the United States

April 1973

Gold Rays with Rosette by the Japanese government March 1974 Eiichiro Tomiyama appointed chairman and Masanari

Eiichiro Tomiyama awarded the Order of the Rising Sun,

Tomiyama appointed president and CEO

1974



This exciting and thrilling children's game becomes an instant classic.



1970's

June 1970 GI Joe released, and company begins developing toys for boys



June 1972 New head office building completed

October 1972 Henshin Cyborg released and becomes a major hit

June 1974 Microman released Forms the basis for the worldwide hit, Micronauts







1970 Japan World Expo '70 held

1972

Winter Olympic Games held in Sapporo; the Okinawa islands are returned to Japan

1975

Tuneyville Choo Choo and Pocket Games released and become major successes



1976

Water Game released, becoming the most popular game in the United States in the following year, and then a global hit under various names, including Waterfuls



Puckman Game, Amikko and Born Free released

November 1976 TOMIX, N gauge railway system released

February 1978

Exhibits products for first time at Toy Fair Nuremberg, world's largest toy show

1978

Black Racer released

Quickly selling one million units, Black Racer and other electro-mechanical games, such as Blip, gain popularity worldwide

1975 TV character Kotetsu Jeeg released

© Dynamic Kikaku Toei Animation



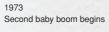
April 1976 Takara Iwaki Kogyo Co., Ltd. established

July 1977 Koeda-chan mini-dolls and treehouse released

August 1977



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1975 Okinawa Marine Expo was held

Corporate History / Product History

Until the merger that took place on March 1, 2006, Takara Co., Ltd. and Tomy Co., Ltd. had built their histories in the toy industry based on their own policies, creating a series of long-selling products adored by all ages, as well as historic hit products. The new TOMY Company, Ltd., created out of the merger of the two companies, will create toys and content of even higher quality that are fun for more and more people to play with, and continue its progress.

September 1980

Handicap Toy Laboratory established in the R&D Division to start planning and development of toys for disabled users

August 1981

CI measures introduced and logomark renewed (From boy and girl holding hands to TOMY mark)

1981

LSI game Puckman and UNO released in Japan



August 1982

Pyu-ta, 16-bit graphic computer with TV game function, released

Weaving machine Orihime and knitting machine Amuamu released, to develop girls' hobby market

Three Mechabonica models (the predecessors to Zoids) released

1980's

February 1980

Takara U.S.A. Corporation established as a sales subsidiary for United States

July 1980 Diacron released

December 1980

ChoroQ series toy vehicles released Over 10 million units sold in a year, making the product a major hit. Also popular internationally as Penny Racers



January 1982

Corporate philosophy, motto and code of ethics established Takara's version of Barbie released in Japan, under license from Mattel

1981 Space Shuttle makes first flight

1983 Tokyo Disneyland opens

December 1982 Tomy UK Ltd. established in United Kingdom as sales

subsidiary for toys and other products

April 1983 Becomes official sponsor of Tokyo Disneyland

November 1983

Zoids released

September 1984

Keenly anticipated multifunctional robot Omnibot released



September 1985

Tomy France S.A.R.L. established in France as sales subsidiary for toys and other products

June 1986

May 1984

Tomy Distribution Service Co., Ltd. (currently T2L Co., Ltd.) established

August 1986 Fuwafuwa Wataame cotton candy machine released

Takara licenses its trans-

forming robot toys to

Hasbro, which releases

them as Transformers in

the United States, and

they become a major hit

November 1984

it also proves a big hit

June 1985

Takara stock becomes over-

the-counter issue of Japan

Securities Dealers Association



December 1986

Masanari Tomiyama appointed chairman and Kantaro Tomiyama appointed president and CEO

October 1987 Tomy (Thailand) Ltd. established in Thailand as a

manufacturing subsidiary for toys and other products

Palm-size pet series Tenohira Pini released



February 1988 Yujin Co., Ltd. established as a planning, manufacturing and sales subsidiary for mini-capsule toys

March 1989

Tomy Kogyo Co., Ltd. absorbs sales subsidiary, Tomy Co., Ltd. and combined company adopts the latter name

1989

Punch motion activated boxing game, Kentoshi is released



1988

Company becomes sole dealer and agent of Steiff products

April 1988

Releases character products based on the popular anime, Mashin Eivuden Wataru (Hero Wataru).



Releases products based on the popular anime, Himitsu no Akkochan (Secret Akko-chan), such as the Tekumakumayakon magical compact

November 1988 Rock N Flowers series released Products become a global hit

1989

Releases plush toy based on the character Goma-chan from the popular anime Shonen Ashibe

May 1989 Licca no Papa (Licca's Father) doll, Pierre, released

1989 The Heisei Edition of the Game of Life released

1989

Japan declares the beginning of the Heisei Era as Emperor Akihito assumes the Japanese throne

1989

Consumption tax introduced: Berlin Wall torn down





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Shueisha/1989, 1990



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1985

International Exposition, Tsukuba, Japan 1985 is held

1986 Period of economic bubble (to 1991) begins

February 1986 Jenny doll released *Japanese version of Barbie doll changes name to Jenny

Takara stock listed on Second Section of Tokyo Stock Exchange

October 1987 Norakuro Rock released



January 1990

Tomy Kosan Co., Ltd. established

1990

Enters the home video game market with the release of Zoids Densetsu for Game Boy

March 1992

Plarail Thomas the Tank Engine released



April 1994

U-Mate Co., Ltd. established

December 1994 Watashi-wa-mangaka Surara released



December 1995

Tomy Interactive Co., Ltd., established (predecessor to the current Tomy Direct Co., Ltd.)

January 1996 Cella Sticker Maker released

March 1996

TOMYTEC Co., Ltd. established as planning, manufacturing and sales subsidiary of toys and other products

August 1996 U-Ace Co., Ltd. established

October 1996

Tomy System Design Co., Ltd., established (predecessor to the current T2 System Co., Ltd.)

April 1997

Pokémon toys are released amid a wave of Pokémon mania which includes the broadcast of the popular anime



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September 1997

Stock of Tomy Co., Ltd. registered over-the-counter at Japan Securities Dealers Association

February 1998

TOMY Corporation established in the United States as sales subsidiary of toys and other products

March 1998

World's smallest and lightest (at time of release) instant camera Polaroid Pocket Xiao released

November 1998

Acquires exclusive Japan rights for all new Hasbro Group products

March 1999

Stock of TOMY Co., Ltd. listed on Second Section of Tokyo Stock Exchange

May 1999

Releases the Japanese language version of the global hit Furby, the ingenious talking robot

Battle Arena Toshinden video game software title for the

Yasuta Satoh awarded Order of the Rising Sun, Gold Rays with Rosette by the Japanese government

The Beast Wars Transformers toy series is released in con-

junction with the first ever fully CG animated series of the

Takara's original Beyblade next-generation battling tops

toy line is released along with an animated TV series,

beginning a meteoric rise to become the most popular

same name and becomes another Transformers hit

toy brand worldwide for several years running

Sony Play Station platform is released



January 1995

November 1995

July 1997

July 1999

©1998 Tiger Electronics, Ltd. ©1999 TOMY Co., Ltd.



February 1990 MusiCan released

©Anheuser-Busch, Inc

November 1990

The first full-fledged word processing machine for children Dear released

Toys based on the characters from the popular anime Chibi Maruko-chan released

March 1991

Aicho Club realistic singing bird figures released Over 1.5 million products sold in three months, amidst the ecology boom

September 1991 Takara stock listed on First Section of Tokyo Stock Exchange

May 1992

Events commemorating the 25th anniversary of Licca doll held throughout Japan

December 1992

Garou Densetsu (Fatal Fury) video game software title for the Super NES platform is released

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1992 Barcelona Olympic Games held

1993 J League soccer league begins

11 Corporate History / Product History

May 1993

Takara celebrates the opening of the Licca-chan Castle in Onomachi, Fukushima Prefecture



September 1993 The industry's first full-fledged children's cosmetics line, Pinkish released



December 1993 B-daman released



April 1994

1994

Company's organization revamped under leadership of chairman Yasuta Satoh and president Hirohisa Satoh

Kenzaburo Ohe awarded Nobel Prize for Literature; Kansai International Airport opened

1996 Atlanta Olympic Games held; Pocket Monster game released



©Aoki Takao • BB2 Project • TV Tokyo

1999

Yasuta Satoh appointed Company chairman and president

1997

Hong Kong returned to China; Nagano Shinkansen Train begins operation

1998

Winter Olympic Games held in Nagano; Japan participates for first time in World Cup Soccer

March 2000

Stock of Tomy Co., Ltd. transferred to First Section of Tokyo Stock Exchange

Great Tomica Expo 2000 held to commemorate 30th anniversary of Tomica

December 2000

Comprehensive licensing agreement for domestic toy market concluded with Walt Disney International Japan Inc

May 2001

Tomy Development Center Co., Ltd. (now T2 Engineering Co., Ltd.) established as an R&D subsidiary

TV broadcast of Zoids begins in the United States

October 2001

BitChar G released as an ultra-small radio control car enabling two minutes of driving with rapid charging of 45 seconds

December 2001

HeartLand Co., Ltd. founded jointly with Cube Co., Ltd. as a subsidiary for planning, manufacturing and selling of plush toys and other products

July 2002 Nohohonzoku released





MicroPet released in simultaneous, global launch



January 2003

Tomy General Service Co., Ltd. (currently T2GS Co., Ltd.) established as an after-service subsidiary of the Group

June 2003

Tomica play set, Kosoku-Doro Nigiyaku Drive (Exciting Expressway Drive) is released

June 2004

Tomy (Shenzhen) Ltd. established in China as a manufacturing and sales subsidiary for toys and other products

September 2004

Tomy (Shanghai) Ltd. established in China as a manufacturing and sales subsidiary for toys and other products

December 2004

Aero RC model kit remote control vehicles released. This price break-through in remote control vehicles becomes an international multi-million seller



February 2005 Yumel released

translator, released

October 2002

March 2004

June 2005 Matsuyama Confectionery Co., Ltd. acquired to strengthen the candy-toy business

2000's

January 2000

Nanchatte Phone, the first installment in the Nanchatte series designed with the concept of 20% practicality and 80% fun, released

February 2000

Keita Satoh appointed president; decides to expand the tov businesses

March 2000

21st Century Colorful Dakko-chan is introduced as a modern envisioning of Takara's classic Dakko-chan character and corporate mascot

July 2000

Summit Licca-chan limited edition doll is sold via the Internet, to commemorate the G-8 Kyushu-Okinawa Summit in Japan

August 2000

Company takes an equity stake in Index Corporation



More installments in the Nanchatte Series, Gorgeous Bath and Let's Beer are released

September 2000

Underwater robot Aquaroid released

October 2000

e-kara, microphone-and-karaoke-in-one is released. Plug and play (to a TV) simplicity and commercials featuring pop band Morning Musume sell 580,000 units in two months. Later becomes a U.S. Toy of the Year and sells millions worldwide



Kyushu-Okinawa Summit held; Sydney Olympic Games held

2001

Koizumi Cabinet inaugurated

released October 2001

Comprehensive business tie-up formed with Hasbro in United States

Sweet Bambini, a cosmetic brand for young teenagers.

November 2001

September 2001

A special "future envisioning" of popular doll Liccachan is released, Konnichiwa Akachan (Hello Baby) with Licca-chan jumping from 11 years old to an adult ready to have a baby

December 2001

Bipedal robot Dream Force 01 released

March 2002

Business tie-up formed with world-renowned figurine design firm Kaiyodo Co., Ltd. to strengthen the candytoy business

May 2002

2001

2002

games in Asia

Trading card game Duel Masters released



September 2002

Subsidiary CQ Motors releases its first model in a line of street-legal, single-seated, electric automobiles, the *Qi* (pronounced, kyuno)

Crown Princess Masako gives birth to a Princess

Korea and Japan jointly host first World Cup Soccer

Egg-shaped chocolate ChocoO. packaged with a figure designed by Kaiyodo Co., Ltd., released



opens in Coredo Nihombashi August 2004

Yumemi Koubo (Dream Workshop), a device to help people come closer to experiencing their preferred dreams is released

September 2004

A favorite from the past, the Koeda-chan character and product line is revived



±0 (plusminuszero) subsidiary specializing in quality designer home electronics and appliances opens a directly operated store in Aoyama

2003 Shinagawa Station on Tokaido Shinkansen Line commences operation

2004 Athens Olympic Games held















July 2005

Wako Co., Ltd, a maker of baby apparel and infant and nursery variety products, is acquired

August 2005

The first *Tomica Shop*, exclusively handling *Tomica* branded toys and merchandise is opened in the *First Avenue Tokyo Station* shopping arcade

October 2005

TOMY is granted the video game license on Nintendo platforms in the Americas for the popular anime and manga series *NARUTO*



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December 2005

Stock of Yujin Co., Ltd. listed on JASDAQ Securities Exchange

February 2005

Toy wholesaler Hattori Gangu Co., Ltd. is acquired and integrated into subsidiary Toys Union Co., Ltd.

April 2005

Nobuyuki Okude appointed president and Keita Satoh appointed chairman

Index Corporation becomes major shareholder

Business and capital tie-ups formed with Index Corporation

May 2005

Keita Satoh appointed chairman and representative director

June 2005 Acquires Tatsunoko Production

Walkie Bits turtle robots, one of the smallest ever programmable robots in production, is released

September 2005

The Game of Life M&A released

November 2005

Walkie Bits selected one of the Best Inventions of 2005 by *TIME* magazine

2005

2005 World Expo held in Aichi Central Japan International Airport (Centrair) opens



May 2005

Conclusion of basic agreement announced for merger of Tomy Co., Ltd. and Takara Co., Ltd., as well as for establishment of strategic joint venture with Index Corporation

August 2005

Agreement concluded for merger of Takara Co., Ltd. and Tomy Co., Ltd.

September 2005

Merger agreement approved at extraordinary general shareholders' meeting of Tomy Co., Ltd. and Takara Co., Ltd.

Index Corporation, Takara Co., Ltd. and Tomy Co., Ltd. jointly establish T2i Entertainment Co., Ltd.

January 2006 Candy-toy business spun off as Subarudo Co., Ltd.

March 1, 2006

Takara and Tomy officially merge, becoming TOMY Co., Ltd. (known as TAKARATOMY in Japanese)

••••••

March 2006

Tinkerbell, Inc. becomes subsidiary

April 2006 Pocket Monster AG Game of Life, first product under the brand of TAKARATOMY released

To publicize the merger of Takara and Tomy, the *Licca-chan* character, under her full name, *Licca Kayama*, joins a group of new graduates as one of the first new "employees" of the freshly merged TOMY

July 2006

TOMITECH Aero Soarer released



Akachan Kerotto Switch (Baby Mood Switch) released



2006 World Cup Soccer held in Germany

Princess Kiko gives birth to a Prince

2006 >>

August 2006

Capcom Co., Ltd. and TOMY jointly develop the character series, *Idol Puppy*, *Wantame*, a game and toy line in which puppies become stars

New TOMY headquarters building in Tateishi is completed

September 2006

Rokuro Club, a pottery making set aimed at adults, is released

Q-Steer, low priced, high performance infrared remote control *ChoroQ* vehicles are released. Become one of the best selling toys in Japan





December 2006

Jinsei Ginko (Life Bank), a combination coin bank and digital game is released and becomes a major hit

March 2007

Business and capital tie-ups formed with TPG, a U.S. private equity investment firm

April 2007 TOMY Marketing Company, Ltd. established

May 2007 Kiddy Land Co., Ltd., a chain of popular toy and specialty shops, becomes a subsidiary

Licca World Tour series released to commemorate 40th anniversary of *Licca* doll

June 2007

Fully bipedal robot, Ominibot 17 µi-SOBOT is certi-

fied by Guinness World Records as the "World's smallest humanoid robot in production"



July 2007

Transformers the first ever live action movie based on the hit toy line is released in the U.S. and sets a box office revenue record

August 2007 Transformers released in Japan





⁶⁶ Creativity and passion are assets shared by all employees.⁹⁹

Creativity and enthusiasm from our employees are essential for TOMY to continuously introduce new and fun ways to play.

We are full of dreams and proud to be working in the toy industry and we are dedicated to creating a new corporate culture for the newly merged TOMY.

Enthusiasm is evident in the professionals from all areas of TOMY working together to create dreams and to get the job done.



Ms. Chie Yamada Public Relations Section, Public Relations and IR Department

My wish is to convey dreams to men and women, young and old, all over the world, through the toys of TOMY.

> Mr. Kennedy Gitchel Deputy General Manager, Global Business Headquarters

In addition to the merger, we have formed an alliance with a major global investment fund. This is very exciting because these moves are helping us develop the untapped, global potential of TOMY.



Ms. Chisaki Endo New Product Team

I want to continue making products that add playfulness and fun to every aspect of our daily lives.



Mr. Mikitoshi Amano Expert, Hobby Development Team Nothing makes me happier than



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when I see products I have planned actually created and purchased by smiling customers.



Ms. Yuko Ishikita Field Support Team

Working together with our retail partners, I want to create and maintain an exciting in-store experience for our consumers.



Ms. Ayumi Kinoshita Chief, Licca Doll Line Development Team

I would be really happy if the products that I was in charge of developing brought smiles to many people.

People Working with Us



Mr. Masaomi Kobayashi Subsection Chief, Advertisement Team

I want to support the development of global hit products through promotions that create buzz and communicate to the world a spirit of fun.



Ms. Yoko Kawazoe Chief, Babies' Products Marketing Team

I want more babies to meet TOMY for the first time! And I want to bring smiles to the moms and dads who are caring for their children!!

Mr. Kohei Nakano Tomica Marketing Team

One of my dreams is that when I have a child in the future, the child will play with the Tomica cars I created. (Laughing)



Mr. Yuya Yoshihara Boys Hobby Team

ucts that thrill both children and adults; toys that they will always remember.

I hope to continue making prod-

Mr. Tadashi Mori Expert **Contents Group**

We have always tried to come up with plans that make users surprised and then smile.





Mr. Takahiro Ishidate Section Chief, Legal Affairs Section, Legal Affairs Department

As a member of a global company, it is the job of the Legal Affairs Section to provide legal support to the domestic and overseas businesses of the TOMY Group, from M&A to examination and preparation of contracts.



Ms. Natsuko Kanaya New Customers Sales Section

I want to deliver toys to many people, to encourage people to interact with each other.

Mr. Yoshiyuki Suzuki Section Chief, Sales Strategies Section, Sales Planning Office

With the aim of becoming the world's top toy manufacturer, I am committed to doing what needs to be done now and what needs to be done in the future, with confidence and motivation. Our company is very energetic, and it is fun to work in a place that offers dreams.



Ms. Mariko Hirano section Chief, Personnel Planning Section, Personnel Department

To make children the world over excited through personnel recruitment, training and assignment! That's my job.

Sub







⁶⁶ Our company has a responsibility to act for the good of our society.⁹⁹

Toys that are fun have the ability to expand children's play and creative experiences and offer them a wide range of emotional development. Indeed, these numerous exciting experiences contribute to children's healthy growth. This is why we need to offer toys that can be enjoyed safely and without worry by all people; toys that bring real excitement and are good to both people and the environment. As a company responsible for our children's future and as the leading toy company in Japan, TOMY aims through its businesses to contribute to the community and to earn the trust of society.

CSR

Barrier-free tovs

Barrier-free toys refer to toys that vision- or hearing-impaired children can enjoy sharing and playing with others. In 1980, TOMY began developing toys for disabled children based on the concept "Toys that anyone can enjoy." Barrier-free toys emerged from this initiative by taking small measures with ordinary toys, instead of creating toys exclusively for disabled children. Measures include changing the shapes of labels, adding a small bump to distinguish "on" from "off" and making other points evident by touch.

Ultimately this movement led to the formation of the "Small Bumps Implementation Committee," which is now the "Barrier-Free Toys Promotion Task Force" in the Japan Toy Association. Later, the Accessible Design Foundation of Japan was established with the aim of going beyond toys to enable the disabled to use ordinary products and to function freely in society with fewer limitations or physical barriers.





Guide dog mark (For hearing-impaired (For visi

Simply by providing a small bump (proje n) on the switch, vision paired children can recognize the and Off of the switch more easily.

Environmental measures

To help pass on a healthy environment to our children, TOMY has taken various environmentally friendly actions, such as participating in "Team Minus 6%," a Japanese government initiative for the prevention of global warming which includes reducing office energy consumption and waste. We also use our popular characters such as Nohohonzoku and Licca-chan in corporate and governmental education campaigns promoting environmentally friendly

lifestyle changes and have experimented with production materials for Nohohonzoku which could have environmental benefits in the future.



Enviro-Pioneer, Nohohonzoku

Special versions of Nohohonzoku use a plastic blend which replaces a portion of conventional petroleum-based plastic with a bio-plastic from Toray called Ecodear®, made from plants such as corn or sugarcane. This new material reduces carbon emissions and consumption of fossil fuels, making Nohohonzoku more environmentally friendly

Developing safe and worry free products

TOMY employs strict quality and safety testing and management standards for all processes, pursuant to our stringent and unique TOMY Global Standards. These standards continue from the product planning stages all the way through to shipment from the factory and TOMY standards meet or exceed all Japan's Safe Toy (ST) industry standards and, where appropriate, also meet or exceed international toy safety standards such as the American Society for Testing and Material (ASTM) standards for the U.S. and EN-71 regulations for the EU.

We are committed to providing products that can be enjoyed safely and without worry by establishing and continuously improving our internal organization and mechanisms so that TOMY can promptly and appropriately address any new concerns from our customers or to address new safety or quality information.

Corporate governance and compliance

For TOMY, a highly transparent and sound business operation that creates trust among our stakeholders is a priority business issue. We have taken action to bolster corporate governance while streamlining our business activities; for example, improving the business checking functions and strengthening risk management and compliance systems. Through these efforts, we have endeavored to continuously improve internal control systems.



As of June 200



⁶⁶ TOMY delivers new value from play for everyone.⁹⁹

Through its products, TOMY enjoys widespread support among children and adults. Your smiles are our driving force. We aspire to continue delivering dreams and excitement with an emphasis placed on the viewpoints of customers.



Zoids

I have always loved the concept of Zoids, a machine shaped as an animal or dinosaur, since I was a child. The diorama that reproduces a battlefield is highly realistic, and it has left a strong impression on me. (28-year-old man)



Licca Doll

I love Licca because I can arrange her hair, dress her up and play with different styles.

(6-year-old girl)



Transformers

Transformers offer many dreams! The new ones are very good but I would also like the older versions, which have a long history, to be revived! (35-year-old man)



Tomica

We started building our own Tomica town last summer. It is fun to make the town using toilet paper cores, empty boxes and other materials. We three brothers will keep working together to build a hand-made Tomica Town.

(Three brothers aged 11, 8 and 5)

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I was so thrilled to see the different vehicles being transformed, such as cranes and oil tankers, which we normally wouldn't think twice about. It was Transformers that got me interested in these vehicles. It may sound strange, but I always felt reassured that Transformers would change its shape and come to the rescue if I was involved in a car or train accident. (27-year-old man)



I keep my Nohohon at the office. I feel encouraged when I look at it every time I feel tired from my work. (33-year-old woman)



Sensei

It was fun to draw pictures with red and black pens, using the picture drawing Sensei. (5-year-old girl)



I used to play the Game of Life a lot with my friends, and my parents bought one for me because I like the game very much. At home, I play the game often with my brother. The Game of Life is fun because the whole family can play it. (9-year-old girl)



Tomica

I was playing with Tomica all the time when I was a boy, and I often upset my parents when we went shopping because I threw a terrible tantrum in front of the Tomica cars in a toy shop. Now I am a father and my son throws a tantrum in the same way when he sees Tomica cars. Like father, like son. (31-year-old man)



ChoroQ

I like ChoroQ because it is available in a wide variety of types and its round shape suits ChoroQ. I play with it in many ways, including customizing and racing. (9-year-old boy)



Licca Doll

My daughter played with a Licca doll for the first time on her 5th birthday. I was always playing with Licca when I was a girl, and hoped that some day my daughter would like it as well. I was so happy when she did. (Mother of a 5-year-old girl)



My second son loves trains and his older brother likes them too. They play with Plarail every day, putting the railways together. (Mother of a 5-year-old boy)







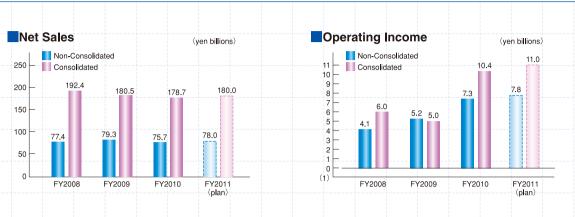
Corporate Profile (As of September 1, 2010)

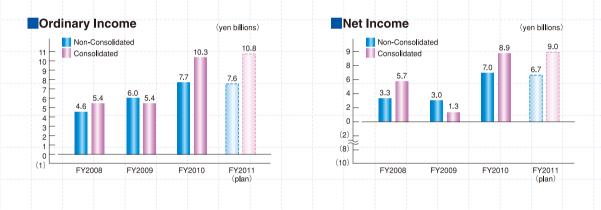
Company name	OMY COMPANY,LTD.				
Head office	9-10 Tateishi, 7-chome, Katsushika-ku, Tokyo 124-8511, Japan				
Date of establishment	January 17, 1953				
Paid-in capital 3	3,459 yen millions				
C	Planning, manufacturing, and selling of products such as toys, general merchandise, card games, home-use video games, and bady care products, etc. 649 (As of March 31, 2010)				
	Sumitomo Mitsui Banking Corr Bank of Tokyo-Mitsubishi UFJ				
	Shoko Chukin Bank	Mizuho Trust & Banking			
	Resona Bank	Ashikaga Bank			
	okyo Tomin Bank	Chuo Mitsui Trust & Banking			
	Norinchukin Bank				
Directors		Executive Officers			
President & CEO Executive Vice President	Kantaro Tomiyama	Senior Executive Officer Head of Domestic Sales	Minoru Rikiishi		
Executive Vice President Chief Marketing Officer	Keita Satoh	Executive Officer			
Executive Vice President		Head of R&D	Shunji Kamio		
lead of Bureau		Executive Officer			
of Corporate Strategy Chief Strategy Officer	Shiryo Okuaki	Head of Asia Business	Kenichi Kuroki		
	onnyo ondani	Executive Officer			
Managing Director Chief Financial Officer	Toshiki Miura	Head of Marketing	Masaya Sawada		
		Executive Officer			
Board Director Executive Managing Officer		Head of Production & Procurement	Kenichi Susa		
Deputy Head		Executive Officer	Ohail Taile		
Bureau of Corporate Strateg	y Isamu Takahashi	Head of Business Administration	Shoji Tajima		
Board Director Senior Executive Officer		Executive Officer Domestic Sales & Corporate			
Head of Global Boys Busine	ss Osamu Mashimo	Business Administration	Yoshitaka Sako		
Board Director Senior Executive Officer Deputy Head		Executive Officer Head of Global Business	Masaru Nakajima		
Bureau of Corporate Strateg	y Shigeki Yanagisawa	Executive Officer Head of Tomica/Plarail Business	Msanori Mizunuma		
Board Director	Jun Tsusaka				
Board Director	Akio Ishida	Executive Officer Head of Character Business	Yoshikazu Abe		
Board Director	Kakuei Miyagi	Executive Officer Head of Digital Business	Toshihiro Morioka		
Board Director	Osamu Yasaka				
Board Director	Kazuhiro Kojima	President, TOMY Europe Executive Officer, Bureau of			
Corporate Auditor	Takeichi Nozawa	Corporate Strategy North America & Europe	Robert Mann		
Corporate Auditor	Tsunekazu Umeda				
Corporate Auditor	Jun Nogami				
Corporate Auditor	Shigeyuki Mito				



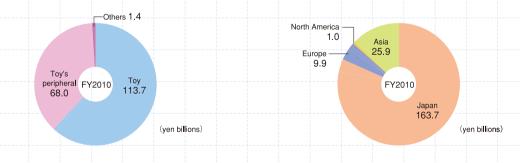
Financial Data

Years ended March 31





Sales by Business Segment (consolidated) Sales by Geographic Region (consolidate)



Financial Highlights

	FY2008	FY2009	FY2010
Total Assets (yen billions)	98.2	91.6	95.8
Net Assets (yen billions)	35.8	30.6	42.0
Shareholders' Equity Ratio (%)	34.0	32.3	42.5
Net Assets per Share (yen)	350.44	329.41	432.90
Net Income per Share (yen)	60.22	14.95	96.60