

SAMPLE FILE – Thomson Financial SDC (Thomson Financial Mergers and Acquisition)

This file includes sample files for two records from the Thomson Financial SDC database.

Please note that the scope of the content included in the Thomson Financial SDC database will vary. Typically, publicly-traded companies will tend to have more comprehensive data than private (and smaller) companies. Also, for M&A databases it is common to encounter deals where "terms" (consideration paid) are not disclosed. Although records of such deals are included (with data gathered via publicly-available reports), these records are considered "complete" because all of the known, relevant data is disclosed.

SAMPLE # 1 **Krispy Kreme acquisition of Digital Java Inc. TERMS NOT DISCLOSED (see "Deal Synopsis")**

Thomson Financial Mergers and Acquisitions

Detailed Transaction Report

As of: Mar 12 2008

Transaction Details

SDC Deal Number: 1158586020
 Date Announced: 22 Feb 01
 Date Unconditional: 22 Feb 01
 Date Effective: 22 Feb 01
 Status: Completed
 Deal Attitude: Friendly
 % Sought: 100.00
 % Shares Acquired: 100.00
 Monopolies: N
 EC referral: -
 Cross Border?: N

Transaction Statistics 0

Deal Value (Host mil): 0

Consideration

Consideration Offered:

Unspecified

Consideration Sought:

Assets

Target

Target: Digital Java Inc
 Business Description: Manufacture and wholesale coffee and noncoffee beverages
 SIC Code(s): 2087:Flavoring extracts and flavoring syrups, nec
 2095:Roasted coffee
 5149:Groceries and related products, nec
 Nationality: United States
 Public Status: Private
 Ticker: -

Target Financials

Target Ultimate Parent

Divestor(Target Ult. Parent): Digital Java Inc
 Business Description: Mnfr,whl coffee,beverages
 SIC Code(s): 2087:Flavoring extracts and flavoring syrups, nec
 2095:Roasted coffee
 5149:Groceries and related products, nec
 Nationality: United States
 Public Status: Private

Acquirer

Acquirer: Krispy Kreme Doughnuts Inc
 Business Description: Retail sale of premium quality doughnuts made throughout the day, over 20 varieties available
 SIC Code(s): 2051:Bread and other bakery products, except cookies
 5461:Retail bakeries
 5812:Eating places
 Nationality: United States
 Listings: Nasdaq
 Public Status: Public
 Ticker: KREM

Acquirer Financials

Host: U.S. Dollar
 Date of Financials: 31 Jan 01
 Net Sales (US\$ mil): 300.70
 EPS (US\$ mil): 0.55
 Net Income (US\$ mil): 14.70
 Total Assets (US\$ mil): 171.50
 Net Sales (Host): 300.70
 Net Income (Host): 14.70
 Total Assets (Host): 171.50

Acquirer Ultimate Parent

Acquirer Ult. Parent: Krispy Kreme Doughnuts Inc
 Business Description: Retail sale of doughnuts
 SIC Code(s): 2051:Bread and other bakery products, except cookies
 5461:Retail bakeries
 5812:Eating places
 Nationality: United States
 Listings: Nasdaq
 Public Status: Public
 Ticker: KREM

Deal Synopsis

US - Krispy Kreme Doughnuts Inc acquired Digital Java Inc, a manufacturer and wholesaler of coffee and beverages. Terms were not disclosed.

Thomson Financial Mergers and Acquisitions

Detailed Transaction Report

As of: Mar 12 2008

SAMPLE # 2

IBM acquisition of Corio Inc.

TERMS DISCLOSED (see "Deal Synopsis").

Thomson Financial Mergers and Acquisitions

Detailed Transaction Report

As of: Mar 12 2008

Transaction Details	Target	Acquirer
SDC Deal Number: 1634108020	Target: Corio Inc	Acquirer: International Business Machines Corp(IBM Corp)
Date Announced: 25 Jan 05	Business Description: Develop enterprise application software	Business Description: International Business Machines Corp (IBM Corp), located in Armonk, New York, provides computer programming and advanced information technology solutions services. The firm also develops computer systems and applications software and manufactures storage systems, microelectronics and computer peripherals, radio and television communications equipment, office machines, typewriters, photograph equipment and supplies, carbon paper and inked ribbons and provides global financing and leasing. The company was founded in 1911.
Date Unconditional: 16 Mar 05	SIC Code(s): 7371:Computer programming services	SIC Code(s): 3571:Electronic computers
Date Effective: 16 Mar 05	7372:Prepackaged Software	3572:Computer storage devices
Status: Completed	7379:Computer related services,nec	3575:Computer terminals
Deal Attitude: Friendly	Nationality: United States	3577:Computer peripheral equipment, nec
% Sought: 100.00	Listings: Nasdaq	3579:Office machines, nec
% Shares Acquired: 100.00	Public Status: Public	3663:Radio & TV broadcasting & communications equipment
Monopolies: N	Ticker: CRIO	6159:Misc business credit
Cross Border?: N	Financial Advisors: Credit Suisse First Boston Corp	7371:Computer programming services
Transaction Statistics	Role & Credit	7372:Prepackaged Software
Premium, Pre Bid 1 Day (%): 37.56	Legal Advisors: Shearman & Sterling LLP	7373:Computer integrated systems design
Premium, Pre Bid 1 Week (%): 34.29	Wilson Sonsini Goodrich & Rosati	7377:Computer rental and leasing
Premium, Pre Bid 4 Weeks (%): 51.61	Target Financials	Nationality: United States
Initial Offer Price (\$): 2.82	Host: U.S. Dollar	Listings: New York
Share Price Paid by Acq.(\$): 2.82	Date of Financials: 31 Dec 04	Public Status: Public
Exchange Rate to US\$: 1.00	Net Sales (US\$ mil): 70.81	Ticker: IBM
Rank Value (\$US Mil): 189.24	Pre-Tax Income (US\$ mil): (12.54)	Legal Advisors: Cravath, Swaine & Moore
Rank Value (Host mil): 189.244 U.S. Dollar	Net Income (US\$ mil): (12.65)	Acquirer Financials
Deal Value (US\$ mil): 206.23	EPS (US\$ mil): (0.20)	Host: U.S. Dollar
Deal Value (Sterling mil): 110.59	Total Assets (US\$ mil): 64.94	Date of Financials: 31 Dec 04
Deal Value (Host mil): 206.233 U.S. Dollar	Price/Share (US\$ mil): 2.82	Net Sales (US\$ mil): 96,293.00
Deal Value to Sales: 2.91	Net Sales (Host): 70.81	EPS (US\$ mil): 4.94
Deal Value to EBIT: (17.57)	Pre-Tax Income (Host): (12.54)	Net Income (US\$ mil): 8,430.00
Deal Value to Net Income: (16.30)	EPS (Host): (0.20)	Total Assets (US\$ mil): 106,159.00
Deal Value to Net Assets: 5.51	Total Assets (Host): 64.94	Net Sales (Host): 96,293.00
P/E Ratio: (14.10)	Target Ultimate Parent	Net Income (Host): 8,430.00
Consideration	Divestor(Target Ult. Parent): Corio Inc	Total Assets (Host): 106,159.00
Consideration Offered: Cash	Business Description: Dvlp software	Acquirer Ultimate Parent
Cash Only	SIC Code(s): 7371:Computer programming services	Acquirer Ult. Parent: International Business Machines Corp(IBM Corp)
Consideration Sought: Common Stock	7372:Prepackaged Software	Business Description: Pvd computer programing svcs
Option	7379:Computer related services,nec	
	Nationality: United States	
	Listings: Nasdaq	
	Public Status: Public	
	Ticker: CRIO	

Thomson Financial Mergers and Acquisitions

Detailed Transaction Report

As of: Mar 12 2008

SIC Code(s):

3571:Electronic computers

3572:Computer storage devices

3575:Computer terminals

3577:Computer peripheral equipment, nec

3579:Office machines, nec

3663:Radio & TV broadcasting & communications equipment

6159:Misc business credit

7371:Computer programming services

7372:Prepackaged Software

7373:Computer integrated systems design

7377:Computer rental and leasing

Nationality: United States

Listings New York

Public Status: Public

Ticker: IBM

Deal Synopsis

US - International Business Machines Corp (IBM) acquired all the outstanding common stock of Corio Inc, a software developer, for \$2.82 in cash per share, or a total value of \$206.233 mil. The largest seller on the transaction was Lehman Brothers Venture Partners.
